

GUARDIAN PIPELINE G3 EXPANSION PROJECT

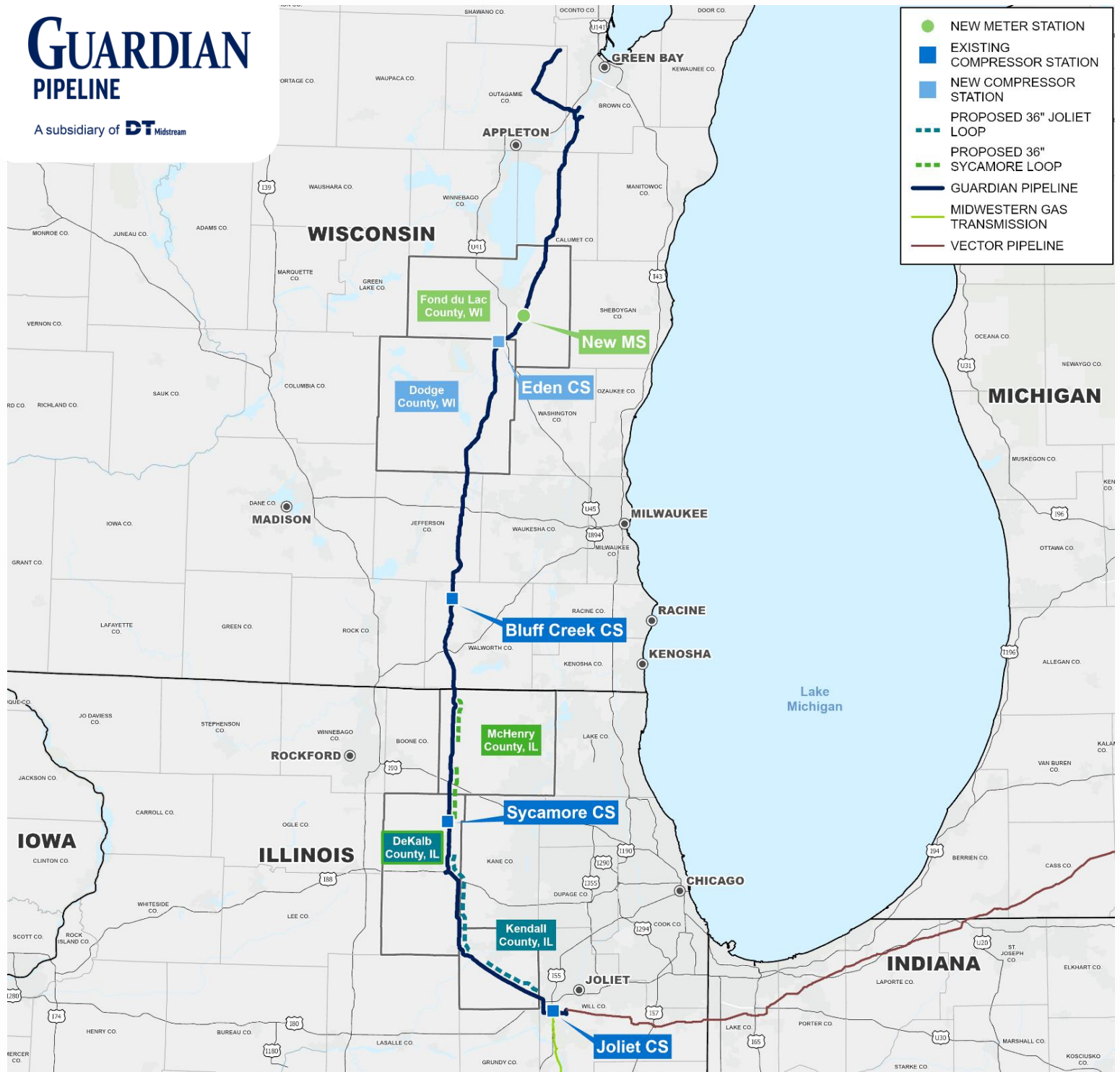
OVERVIEW

DT Midstream's Guardian Pipeline is a key natural gas pipeline system that has been reliably and safely serving the Upper Midwest for decades. It transports natural gas from the major Chicago hubs into other growing Midwest regions. Guardian has maintained a strong reputation complimented by its relatively modern infrastructure and operational management practices.

In a demand driven response we are proposing the G3 Expansion Project to ensure energy abundance and reliability for the Midwest. The Project is supported by 5 natural gas local distribution companies that are working to ensure they can safely meet the needs of their growing regions. When the Project goes in-service, it will increase Guardian's capacity by 537,000 Dth/d to many delivery points throughout the pipeline system.

GUARDIAN PIPELINE

A subsidiary of DT Midstream



PROJECT SCOPE

The G3 Expansion Project includes approximately 68 miles of new pipeline loop, installed in-parallel to the existing Guardian Pipeline right-of-way in Illinois. Pipeline loop enhances efficiency and capacity of existing pipelines by utilizing existing infrastructure which minimizes land disturbance and environmental impacts.

The Project also includes compressor additions at our Joliet Station, and a compressor modification at Sycamore Station. A new compressor station and a new meter station will be constructed in Wisconsin.

Pipeline

- Joliet loop – installation of approximately 42 miles of 36-inch-diameter pipeline loop, across two segments, next to Guardian’s existing pipeline in Kendall and DeKalb Counties, IL
- Sycamore loop – installation of approximately 26 miles of 36-in-diameter pipeline loop, across two segments, next to Guardian’s existing pipeline in DeKalb and McHenry Counties, IL

Compressor Stations

- Joliet Compressor Station – Installation of two new compressor units totaling 18,000 horsepower in Will County, IL
- Sycamore Compressor Station – Compressor modification to increase reliability in DeKalb County, IL
- Eden Compressor Station – Construction of a new compressor station in Dodge County, WI. The station will include one 9,000 horsepower unit

Meter Station

- Construction of one new meter station in Fond du Lac County, WI.

REGULATORY PROCESS

DT Midstream will coordinate closely with FERC and other federal and state agencies to secure the necessary permits and conduct a comprehensive environmental review before beginning construction.

Project Timeline (subject to change)

June 2026	Three Public Information Sessions
July 2026	FERC Application Filing
June 2027	Requested Certificate Issuance
September 2027	Proposed Construction Start
November 2028	Target In-Service

At DT Midstream we value the relationships we make with the communities where we live and serve. We are committed to ongoing work with local stakeholders to ensure a smooth construction process and continued operations.

PROJECT BENEFITS

DT Midstream is committed to safe operations while ensuring reliability for our customers and the communities we serve. Guardian Pipeline already delivers safe and dependable natural gas service throughout Wisconsin and Illinois. The Project is poised to support the growth of the Upper Midwest. The G3 Expansion Project will:

- Enhance energy security and sustainability of Guardian’s regional operations.
- Expand the system to support rising demand and generate meaningful economic benefits across the region.

Climate – Focused Approach

Utility customers of the project will use the Project’s capacity to support the planned phase-out of coal-fired power generation and advance their transition toward cleaner natural gas and renewable sources.

ECONOMIC BENEFITS

DT Midstream's \$890 million investment across Illinois and Wisconsin represents a substantial commitment to the on-going success and growth of the region.

Expenditures on materials, construction, and related services will generate meaningful economic effects. These effects will stimulate indirect job growth and expand local business activity.

For example, wages earned by workers and contractors will flow back into communities through spending on lodging, food, services, and daily necessities—directly supporting local businesses. Additionally, the increase in state and local tax revenues will help strengthen public services that families across both states depend on.

BENEFITS TO LOCAL ECONOMIES

County	Total Jobs (Direct & Indirect)	Direct Impact	Total Economic Impact	County Tax Revenue	State Tax Revenue
Will, IL	437	\$ 56.3 M	\$ 83.4 M	\$ 1.2 M	\$ 1.4 M
Kendall, IL	1,975	\$ 228.1 M	\$ 322.0 M	\$ 4.7 M	\$ 7.0 M
DeKalb, IL	1,396	\$ 152.4 M	\$ 215.6 M	\$ 3.9 M	\$ 4.5 M
McHenry, IL	1,553	\$ 180.2 M	\$ 267.6 M	\$ 4.6 M	\$ 5.1 M
Dodge, WI	274	\$ 62.5 M	\$ 93.2 M	\$ 0.7 M	\$ 1.2 M
Fond du Lac, WI	24	\$ 5.9 M	\$ 8.1 M	\$ 0.07 M	\$ 0.1 M

**This analysis was performed by an independent party, and the values represent estimated projections based on the Project's scope*

COMPANY INFORMATION

DT Midstream operates over 3,800 miles of pipelines throughout the U.S. with the help of a safe and dedicated team of professionals that live, work and contribute in the communities we serve. If you require additional information about this project or other DT Midstream pipelines, please reach out to us:

Toll Free: 833-575-4049, outreach@dtmidstream.com

G3 Expansion Project website: dtmidstream.com/G3

Job Creation

Throughout the Project's lifespan, from 2025-2028, an estimated 7,399 jobs will be created in Illinois, and 414 jobs will be created in Wisconsin. This covers direct jobs such as equipment operators, electricians, and welders, and indirect jobs created by demand for local goods and services.

Economic Impact

Our investment in the Project will contribute \$1.58 billion to Illinois' economy and \$181.6 million to Wisconsin's economy, including generating \$562 million and \$31 million in labor income, respectively, from 2025-2028.

Tax Revenue

The Project will produce approximately \$167.8 million for Illinois and \$8.7 million for Wisconsin across local, state, and federal levels, from 2025-2028.

DT Midstream's supply chain plays a critical role in the successful execution and on-going operation of our Project. Vendor/Supply Chain Inquiries are encouraged to contact:

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